Item 1: Cover Page

This brochure supplement (Form ADV Part 2B - Individual Disclosure Brochure) provides information about Alec Derrig, CPA, CFP®, a supervised person of Sand Run Wealth Management LLC. You should have received the Sand Run Wealth Management LLC Firm Brochure (Form ADV Part 2A). Please contact Sand Run Wealth Management if you did not receive the Firm Brochure or if you have any questions about the contents of that brochure or this supplement.

Additional information about Sand Run Wealth Management LLC and Alec Derrig, CPA, CFP® is also available through the Investment Adviser Public Disclosure website at adviserinfo.sec.gov.

Alec Derrig

CERTIFIED PUBLIC ACCOUNTANT
CERTIFIED FINANCIAL PLANNER®

Sand Run Wealth Management LLC
232 Birdwood Rd
Akron, Ohio 44313
sandrunwealth.com
alec@sandrunwealth.com | 330-714-5297

Item 2: Educational Background and Business Experience

Name: Alec Derrig

Born: August 1995

Educational Background

Kent State University | Graduated: 2019

Bachelor's degree in Accounting and Finance

Business Experience

Sand Run Wealth Management LLC 08/2026 - Present

Managing Member & Financial Advisor

Kaulig Companies Limited 11/2020 - Present

Manager of Accounting and Finance

Apple Growth Partners 06/2019 - 11/2020

Tax Associate

Professional Designations

CERTIFIED FINANCIAL PLANNER® professional

Mr. Derrig is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. CFP® professionals must satisfy CFP Board requirements relating to education, examination, experience, ethics, and continuing education.

- Education - Complete required higher-education and financial-planning coursework requirements established by CFP Board.
- Examination - Pass the comprehensive CFP® Certification Examination.
- Experience - Complete qualifying professional experience relating to the financial-planning process.
- Ethics - Agree to comply with CFP Board's Code of Ethics and Standards of Conduct.
- Continuing Education - Complete ongoing continuing-education requirements to maintain the certification.

Certified Public Accountant (CPA)

Mr. Derrig is a licensed Certified Public Accountant. The CPA credential is issued by state boards of accountancy and generally requires specified education, successful completion of the Uniform CPA Examination, qualifying professional experience, and continuing professional education.

Series 65

Mr. Derrig passed the Uniform Investment Adviser Law Examination (Series 65). Passing the examination is one component of investment adviser representative qualification and is not a professional designation.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Sand Run Wealth Management LLC or Mr. Derrig.

Item 4: Other Business Activities

Mr. Derrig is employed outside Sand Run Wealth Management as Manager of Accounting and Finance for a single-member family office. He devotes approximately 40 hours per week to this outside employment. His responsibilities include financial reporting, financial planning, investment-related analysis, and other accounting functions.

This outside employment may limit the time Mr. Derrig is available to devote to Sand Run Wealth Management. The firm addresses this potential conflict by limiting client relationships and service commitments to levels that can be reasonably supported and by maintaining appropriate calendaring, workflow, and compliance controls.

Item 5: Additional Compensation

Mr. Derrig receives compensation from his outside employment described above. That compensation is separate from Sand Run Wealth Management and is not based on advisory fees paid by Sand Run Wealth Management clients.

Except as otherwise disclosed in the firm's brochure or client-specific disclosures, Mr. Derrig does not receive additional economic benefits from third parties in exchange for providing advisory services to clients through Sand Run Wealth Management.

Item 6: Supervision

Mr. Derrig is the Managing Member and Chief Compliance Officer of Sand Run Wealth Management LLC. As the firm's sole investment adviser representative and Chief Compliance Officer, Mr. Derrig is responsible for supervising his own advisory activities in accordance with the firm's written compliance policies and procedures.

Mr. Derrig's advisory activities are subject to the firm's compliance program, including periodic review of client accounts and communications, books and records, personal trading, and the firm's annual compliance review. Material compliance issues are documented and addressed promptly.

Alec Derrig, CPA, CFP®

Managing Member & Chief Compliance Officer

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Item 7: Requirements for State-Registered Advisers

Mr. Derrig has not been involved in an award or found liable in an arbitration claim or civil, self-regulatory organization, or administrative proceeding that would be required to be disclosed in this section.

Mr. Derrig has not been the subject of a bankruptcy petition.